



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**Globe Telecom, Inc.**

consisting of **SEVEN MILLION FIVE HUNDRED THOUSAND (7,500,000)** cumulative, non-voting, non-participating, non-convertible, redeemable, and re-issuable Philippine Peso-denominated perpetual preferred shares ("Non-Voting Preferred Shares"), with an oversubscription option of up to **FIVE MILLION (5,000,000)** Non-Voting Preferred Shares, consisting of Series A and Series B Non-Voting Preferred Shares with initial dividend rates per annum of 6.1179% and 6.7631%, respectively, at an Offer Price of Two Thousand Pesos (Php2,000.00) per share, covered under SEC-MSRD Order No. 11, Series of 2026, which represent the initial tranche and form part of the **TWENTY MILLION (20,000,000) Non-Voting Preferred Shares Program** registered under Shelf Registration, have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code. As such, the same may now be offered for sale or sold to the public, subject to full compliance with the said Code and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance, and other applicable laws, regulations, circulars, and other orders as may be issued by the Commission.

Issued at Makati City, Philippines this 12<sup>th</sup> day of February Two Thousand and Twenty-six.



  
**OLIVER O. LEONARDO**  
Director